

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK 0001843859
Filer CCC XXXXXXXXX
Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer Compass Pathways Limited
SEC File Number 001-39522
Address of Issuer 1 Ashley Road
3rd Floor
Altrincham
UNITED KINGDOM
WA14 2DT
Phone 1-716-676-6461
Name of Person for Whose Account the Securities are To Be Sold George J Goldsmith

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer Other: CEO & Co-founder

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Common Stock	Goldman Sachs & Co. LLC 200 West Street New York NY 10282	432291	4608222.06	64227371	03/13/2024	NASD

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition	Name of Person from	Is this	Date Donor	Amount of Securities	Date of Payment	Nature of Payment *
--------------------	-------------------	-----------------------	---------------------	---------	------------	----------------------	-----------------	---------------------

Transaction	Whom Acquired	a Gift?	Acquired	Acquired
Common Stock 06/13/2016 Founder's Shares	Compass Pathways PLC	<input type="checkbox"/>	432291	06/13/2016 NA

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
George Goldsmith 1 Ashley Road 3rd Floor Altrincham X0 WA14 2DT	Common Stock	02/23/2024	2350	23231.63
George Goldsmith 1 Ashley Road 3rd Floor Altrincham X0 WA14 2DT	Common Stock	01/03/2024	21758	190225.84
George Goldsmith 1 Ashley Road 3rd Floor Altrincham X0 WA14 2DT	Common Stock	02/07/2024	22794	240752.51
George Goldsmith 1 Ashley Road 3rd Floor Altrincham X0 WA14 2DT	Common Stock	12/13/2023	2855	22319.82
George Goldsmith 1 Ashley Road 3rd Floor Altrincham X0 WA14 2DT	Common Stock	12/14/2023	1377	10752.99
George Goldsmith 1 Ashley Road 3rd Floor Altrincham X0 WA14 2DT	Common Stock	01/22/2024	25750	215033.1
George Goldsmith 1 Ashley Road 3rd Floor Altrincham X0 WA14 2DT	Common Stock	03/12/2024	15740	166533.92
George Goldsmith 1 Ashley Road 3rd Floor Altrincham X0 WA14 2DT	Common Stock	02/06/2024	19852	210304.15
George Goldsmith 1 Ashley Road 3rd Floor Altrincham X0 WA14 2DT	Common Stock	01/02/2024	25750	231706.23
George Goldsmith 1 Ashley Road 3rd Floor Altrincham X0 WA14 2DT	Common Stock	02/26/2024	17765	185601.61
George Goldsmith 1 Ashley Road	Common Stock	01/19/2024	20205	161439.97

3rd Floor
Altrincham X0 WA14 2DT
George Goldsmith
1 Ashley Road
3rd Floor
Altrincham X0 WA14 2DT

Common Stock

02/23/2024 9513

96103.18

144: Remarks and Signature

Remarks	The sales of shares set forth herein are made in connection with a selling plan dated 08/23/2023 that is intended to comply with Rule 10b5-1(c).
Date of Notice	03/13/2024
Date of Plan Adoption or Giving of Instruction, If Relying on Rule 10b5-1	08/23/2023

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature Goldman Sachs & Co. LLC on behalf of George J Goldsmith

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)