

COMPASS Pathways plc

Results of 2023 Annual General Meeting of Shareholders

COMPASS Path plc ('COMPASS') held its Annual General Meeting ("AGM") at 1:30 p.m. London time (8:30 a.m. Eastern Time) on Friday, June 2, 2023 at the offices of Goodwin Procter (UK) LLP, 100 Cheapside, London, EC2V 6DY, with shareholders able to attend in person. Although it did not constitute attendance, shareholders and holders of its American Depositary Shares were also able to view and listen in via webcast.

All valid proxy votes (whether submitted electronically or in hard copy form) were included in the poll taken at the meeting.

The table below shows the results of the poll on all 10 resolutions. The full text of the resolutions is contained in the Notice of AGM, which was mailed on or about April 25, 2023 and is available on COMPASS's website at <https://ir.compasspathways.com/corporate-governance/annual-general-meeting>.

		<u>Votes For</u>	<u>For %</u>	<u>Votes Against</u>	<u>Against %</u>	<u>Votes Withheld</u>
<u>Ordinary Resolutions</u>						
1.	To re-elect George Goldsmith as a Director of the Company.	23,817,082	98.79%	291,467	1.21%	317,894
2.	To re-elect Annalisa Jenkins as a Director of the Company.	23,796,698	98.69%	315,095	1.31%	314,650
3.	To re-elect Linda McGoldrick as a Director of the Company	22,761,401	94.41%	1,348,152	5.59%	316,890
4.	To re-elect Kabir Nath as a Director of the Company	24,062,885	99.81%	46,836	0.19%	316,722
5.	To re-appoint PricewaterhouseCoopers LLP, an English limited liability partnership ("PwC"), to serve as the Company's U.K. statutory auditor, to hold office until the conclusion of the next annual general meeting of shareholders.	24,089,185	99.89%	25,821	0.11%	311,437
6.	Ratification of the appointment of PwC as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2023	24,095,498	99.91%	21,642	0.09%	309,303
7.	To authorize the Audit and Risk Committee to determine the auditors' remuneration for the year ending December 31, 2023.	24,091,310	99.91%	20,993	0.09%	314,140

		<u>Votes For</u>	<u>For %</u>	<u>Votes Against</u>	<u>Against %</u>	<u>Votes Withheld</u>
8.	To receive the U.K. statutory annual accounts and Directors' report for the year ended December 31, 2022, and the report of the auditors thereon.	24,077,293	99.86%	33,791	0.14%	315,359
9.	To receive and approve, as a non-binding advisory resolution, the U.K. statutory Directors' Remuneration Report for the year ended December 31, 2022.	23,616,985	98.27%	415,812	1.73%	393,646
10.	To approve, on a non-binding, advisory basis, the compensation of the Company's named executive officers for the year ended December 31, 2022.	23,302,559	98.01%	473,535	1.99%	650,349

Notes:

(1) Votes "for" and "against" are expressed as a percentage of the total votes cast.

(2) A "vote withheld" is not a vote in law and is not counted in the calculation of the proportion of votes "for" or "against" a resolution.