September 15, 2020

Office of Life Sciences Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

## Re: COMPASS Pathways plc Registration Statement on Form F-1 (File No. 333-248484) <u>Request for Acceleration</u>

Ladies and Gentlemen:

Pursuant to Rule 460 of the General Rules and Regulations under the Securities Act of 1933, as amended, we wish to advise that as of the date hereof, approximately 320 copies of the Preliminary Prospectus dated September 14, 2020 were distributed to prospective underwriters, institutional investors and prospective dealers in connection with the above captioned Registration Statement.

We wish to advise you that the participating underwriters have informed us that they have complied and will continue to comply with the requirements of Rule 15c2-8 under the Securities Exchange Act of 1934, as amended.

We hereby join in the request of the registrant that the effectiveness of the above-captioned Registration Statement, as amended, be accelerated to 4:00 p.m. Eastern Time, on Thursday, September 17, 2020 or as soon thereafter as practicable.

[Signature page follows]

Very truly yours,

Cowen and Company, LLC Evercore Group L.L.C. Berenberg Capital Markets LLC

As representatives of the Underwriters

By: Cowen and Company, LLC

- By: /s/ Chris Swindle Name: Chris Swindle Title: Managing Director
- By: Evercore Group L.L.C.
- By: /s/ Maren Winnick Name: Maren Winnick Title: Senior Managing Director
- By: Berenberg Capital Markets LLC
- By: /s/ Zachary Brantly Name: Zachary Brantly Title: Head of US ECM By: /s/ Matthew G. Rosenblatt
  - /s/ Matthew G. Rosenblatt
    Name: Matthew G. Rosenblatt
    Title: CCO, Ops. Principal

[Signature Page to COMPASS Pathways plc Acceleration Request]